



West Yorkshire Pension Fund

Lincolnshire
Pension Fund

Transfer quote request form

If you are an LGPS member:

- fill in your details below;
- sign and date this form; and
- send it to your previous pension provider straightaway.

Dear pension provider

I am thinking about transferring my pension rights with you to the Local Government Pension Scheme.

Please:

- send me the information that is asked for on the next page to my **home address**, so I can deal with my new pension scheme direct;
- do this **as quickly as possible** because I could get less transfer credit if I don't transfer within the LGPS time limits; and
- tell me if I or my new scheme have to fill in any forms for you or send you any documents.

WYPF will tell you how to pay the transfer value if I decide to go ahead.

Please note that the LGPS can't accept a transfer of a pension credit that results from a Pension Sharing Order issued because of divorce.

Part A – my details

First name or names

Last name

Previous last name (if any)

Title Mr, Mrs, Miss, Ms, other

Are you married? Yes No

Date of birth Day..... Month..... Year.....

National Insurance number

Home address including postcode

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I was a member of your scheme from: Day..... Month..... Year.....
to: Day..... Month..... Year.....

Pension plan number

The date I joined the LGPS Day..... Month..... Year.....

I authorise you to give my new scheme any further information they need.

Signature..... Date

Part B

If you are the pension provider:

- please send me the information this form asks for (either fill in the form or print the information on a separate sheet. Tell me if I or my new scheme have to fill in any forms for you or send you any documents); and
- please reply to my home address.

Full title of pension scheme
Address including postcode

Type of scheme
Basis of approval
ECON (Employer contracted-out number)
SCON (Scheme contracted-out number)
Transfer value (TV)
Limited Revaluation Premium in addition to TV
AVC fund in addition to the TV
The date the TV is guaranteed to

Dates of scheme membership
Guaranteed Minimum Pension at the date this person left the scheme
Pre 06.04.88:
Post 05.04.88:

Could the member take a refund of their contributions?
No <input type="checkbox"/>
Yes <input type="checkbox"/> Gross refundable contributions
Relevant contracted out earnings

Signature	Date
Please print your name	
Job title	Your phone number

Notes <ul style="list-style-type: none">• The LGPS is a statutory scheme that was set up under a Public General Act.• WYPF is a contracted-out salary-related scheme, registered under Chapter 2, Part 4 of the Finance Act 2004.• West Yorkshire Pension Fund is a member of the Public Sector Transfer Club• Any Guaranteed Minimum Pension (GMP) liability included in the transfer will be revalued under Section 148 orders.• The Pension Scheme Tax Reference (PSTR) is 00329946RE (SF49/163).• The Employer Contracted-Out Number (ECON) is E3900002R.• The Scheme Contracted-Out Number (SCON) is S2700179J. <p>Please don't send payment at this stage. When WYPF receives the transfer value information, they will tell the member how much transfer credit the transfer would buy. If the member decides to go ahead with the transfer, WYPF will ask you for payment.</p> <p>If you send payment before WYPF asks you to, they will return your payment.</p>
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