



Death grant 'expression of wish' form

Please use BLOCK CAPITALS and **black ink**. Please read the notes overleaf.

Your full name (Mr/Mrs/Miss/Ms)

Address

.....

..... Postcode

National Insurance number

Date of birth

WYPF member number

If I die, I would like you to pay my death grant to these people or organisations.

Their full name	Date of birth	Relationship (if any)	Their address	Share (%)

Must add up to 100%

Signature Date

Please note: we will respect your wishes as far as we can, but we have the final decision about who your death grant is paid to. We'll register your nomination in your pension record, but you can change it at any time. If you have more than one pension with WYPF, your nomination will apply to all your WYPF pensions unless you tell us otherwise

Send this form to WYPF, PO Box 67, Bradford BD1 1UP

Notes

Who can I nominate to get my death grant?

You can nominate:

- people;
- organisations, like charities; or
- both.

You can nominate as many different people and organisations as you want. So, if you put more than one down on the form, remember to say what share you want each to get.

Can I change my nomination once I've made it?

Yes. If you want to change your nomination at any time, please ask us for a new form, or get one from our website at www.wypf.org.uk

Important points to remember

We will respect your wishes as far as we can, but we have the final decision about who your death grant is paid to.

If there's a dispute, we will pay your death grant to your estate. This might make your death grant liable for Inheritance Tax.

You can phone us on 01274 434999 if you have any queries.

Or visit www.wypf.org.uk if you want to know more about death grants.

Data protection

The information you give us is protected under the Data Protection Act 1998.

We will use the information we hold about you to process your pension benefits. Once a year, we will give you a statement of the information we hold about you, including a reminder of your nomination, but you can ask us for a copy of the information we hold about you at any time.

The people you list in your nomination have the right to ask for a copy of the information we hold about them. But it's up to you to tell them if you want them to know about this right.

From time to time we need to give the information we hold about you to our advisers and other companies we choose to help us run the pension scheme. Under the National Anti-Fraud Initiative (NFI) we also share and compare the information we hold about our members with information other public agencies hold.

However, be assured that we will never give details of your nomination to our advisers, companies we use to help us run the pension scheme, or other public agencies under the NFI.